



HCC/SEC/Rights/2024

April 03, 2024

BSE Limited The Corporate Relationship Dept, 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Scrip Code : HCC
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Dear Sirs/Madam(s),

Sub: Proposed rights issue of equity shares of face value of ₹1 each (the “Equity Shares”) by Hindustan Construction Company Limited (the “Company”, and such rights issue, the “Issue”)

This is with reference to the letter of offer of the Company dated March 12, 2024 (the “LOF”) filed with the Securities and Exchange Board of India (the “SEBI”) and with BSE Limited and National Stock Exchange of India Limited (together, the “Stock Exchanges”) in accordance with the relevant provisions of the Companies Act, 2013 and the rules and regulations made thereunder, each as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws.

We would like to inform you that the Company has issued an addendum to the LOF dated April 3, 2024 (the “Addendum”), by way of a public announcement, published in all editions of The Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper, and all editions of Navshakti, a Regional daily newspaper (Marathi being the regional language of Mumbai, Maharashtra, where the registered office of the Company is located). A copy of the public announcement for the Addendum has been annexed herewith as **Annexure A**.

The Addendum is to be read in conjunction with the LOF. The information in the Addendum supplements the LOF and includes certain material updates to the information in the LOF.

All capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the LOF and the Addendum.

We request you to take the above on record.

Should you require any further information or clarifications from us, we would be pleased to furnish the same.

Hindustan Construction Co Ltd

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Mumbai - 400 083, India
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CIN : L45200MH1926PLC001228

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Please feel free to contact the following official from the Company.

Contact Person	Telephone	E-mail
Nitesh Kumar Jha (Company Secretary and Compliance Officer)	+ 91 22 2575 1000	secretarial@hccindia.com

Thanking you,

Yours faithfully,
For **Hindustan Construction Company Ltd.**

Nitesh Kumar Jha
Company Secretary

Encl: As above

